

# SUNWAH KINGSWAY

## 新華滙富

25 November 2022

**Global Dining Holdings Limited (the “Company”)**

Cricket Square, Hutchins Drive

P.O. Box 2681

Grand Cayman, KY1-1111

Cayman Islands

Dear Sirs,

**Re: MANDATORY UNCONDITIONAL CASH OFFER FOR SHARES BY BAOQIAO PARTNERS CAPITAL LIMITED FOR AND ON BEHALF OF CHINA UWIN TECHNOLOGY CO., LIMITED TO ACQUIRE ALL OF THE ISSUED SHARES IN THE ISSUED SHARE CAPITAL OF GLOBAL DINING HOLDINGS LIMITED (OTHER THAN THOSE SHARES ALREADY OWNED OR AGREED TO BE ACQUIRED BY CHINA UWIN TECHNOLOGY CO., LIMITED AND PARTIES ACTING IN CONCERT WITH IT)**

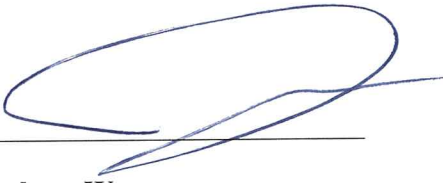
We refer to the composite document dated 25 November 2022 (the “Offer Document”). Capitalised terms used in this letter shall have the same meanings as defined in the Offer Document.

We, Kingsway Capital Limited, as the Financial Adviser to the Company, hereby give and confirm that we have not withdrawn our written consent to the issue of the Offer Document with the inclusion of our letter or advice and references to our name in the form and context in which they appear.

We hereby consent to this letter being made available for public inspection as described in Appendix IV to the Offer Document.

Yours faithfully,

For and on behalf of  
**Kingsway Capital Limited**

A handwritten signature in blue ink, consisting of a large, sweeping loop followed by a horizontal line and a short vertical stroke.

**Jackson Wong**  
Managing Director