

**PRIVATE & CONFIDENTIAL**

25 November 2022

Global Dining Holdings Limited  
Unit A, 12/F, China Overseas Building  
139 Hennessy Road, Wanchai  
Hong Kong

Attention: The Board of Directors

Dear Sirs,

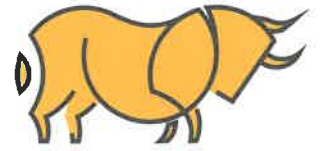
**Re: Global Dining Holdings Limited (the “Company”) – Mandatory unconditional cash offer for shares by BaoQiao Partners Capital Limited for and on behalf of China Uwin Technology Co., Limited (the “Offeror”) to acquire all the issued shares in the issued share capital of Global Dining Holdings Limited (the “Company”) (other than those shares already owned or agreed to be acquired by the Offeror and the parties acting in concert with it)**

We refer to the composite document to be jointly issued by the Company and the Offeror dated 25 November 2022 (the “**Composite Document**”) in connection with the mandatory unconditional cash offer. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Composite Document.


We, as the Independent Financial Adviser, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our letter and opinion dated 25 November 2022 (the “**IFA letter**”) and reference to our name, in the form and context in which they respectively appear.

We also consent to our IFA letter and this letter being made available on display as described in Appendix IV to the Composite Document.

Yours faithfully,  
For and on behalf of  
**Grande Capital Limited**



  
Matthew Leung  
Managing Director

  
Sumwing Shum  
Managing Director