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Global Uin Intelligence Holdings Limited

環球友飲智能控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8496)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement published by Global Uin Intelligence Holdings Limited (the “**Company**”) dated 22 September 2023 (the “**Announcement**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement. This announcement provides supplemental information to the Subscription and should be read in conjunction with the Announcement.

In addition to the information provided in the Announcement, the Board would like to provide supplemental information in respect of the use of proceeds from the Subscription.

USE OF PROCEEDS

The Company wishes to supplement that the net proceeds from the Subscription is intended to be utilised in the following manners:

- (i) approximately HK\$5 million (being approximately 32.55% of the net proceeds from the Subscription) will be used for acquisition of products for expansion in the new intelligent drink vending machines related business in the PRC, research and development and procurement of hardware products, which is expected to be fully utilised within 18 months from the Completion Date;
- (ii) approximately HK\$5 million (being approximately 32.55% of the net proceeds from the Subscription) will be used for expenses for expansion in the existing bakery related business in the PRC, which is expected to be fully utilised within 18 months from the Completion Date.

The Group has been actively negotiating with potential business partners regarding opportunities for possible expansion of our bakery brand; and

- (iii) approximately HK\$5.36 million (being approximately 34.9% of the net proceeds from the Subscription) will be used for replenishment of general working capital of the Group which is expected to be fully utilised within 18 months from the Completion Date.

The information contained in this supplemental announcement does not affect the other information contained in the Announcement. Save as disclosed in this supplemental announcement, all the other information and contents in the Announcement remain unchanged.

Since completion of the Subscription is subject to the fulfilment of the Conditions Precedent as set out in the Subscription Agreement, the Subscription may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Global Uin Intelligence Holdings Limited
Zhang Yang
Chairman and executive Director

Beijing, PRC, 27 September 2023

As at the date of this announcement, the executive Directors are Mr. Zhang Yang, Ms. Shi Minyue, Mr. Sing Hob Ming and Mr. John Lim Boon Kiat; and the independent non-executive Directors are Mr. Zhao Shiwei, Mr. Wong Wah and Mr. Kuan Hong Kin Daniel.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.proofer.com.sg.