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Global Uin Intelligence Holdings Limited

環球友飲智能控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8496)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT AND RESTORATION OF PUBLIC FLOAT

Reference is made to (i) the composite document dated 25 November 2022 jointly issued by the Offeror and the Company in relation to, among other things, the Offer (the “**Composite Document**”); and (ii) the announcement jointly issued by the Offeror and the Company dated 16 December 2022 in relation to, among other things, the results of the Offer and the public float of the Company (the “**Closing Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Composite Document and the Closing Announcement.

The Company would like to provide an update of the status on the restoration of the public float of the Company.

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT

As disclosed in the Closing Announcement, immediately after the close of the Offer, a total of 59,215,000 Shares, representing approximately, 24.67% of the entire issued share capital of the Company as at the Date of the Closing Announcement, were held by the public (as defined in the GEM Listing Rule) and accordingly, the minimum public float requirement of 25% as set out under Rule 11.23(7) of the GEM Listing Rules was not satisfied. The Company has applied to the Stock Exchange for a temporary waiver from strict compliance with Rule 11.23(7) of the GEM Listing Rules for a period from 16 December 2022 to 13 January 2023 (the “**Waiver Period**”).

On 5 January 2023, the Stock Exchange has granted the Company a temporary waiver from strict compliance with Rule 11.23(7) of the GEM listing Rules during the Waiver Period, subject to the issue of this announcement. The Stock Exchange may withdraw or change the waiver if the Company’s situation changes.

RESTORATION OF PUBLIC FLOAT

The Company was informed that, in order to restore the public float of the Company to the minimum requirement of 25% as set out under Rule 11.23(7) of the GEM Listing Rules, on 5 January 2023, the Offeror and parties acting in concert with it had completed the sales of a total of 785,000 Shares (representing approximately 0.33% of the total issued share capital of the Company as at the date of this announcement) by way of open market disposals (the “**Share Sales**”) to the public shareholders (the “**Purchasers**”). To the best of knowledge, information and belief of the Company, having made all reasonable enquires, each of the Purchasers and their respective beneficial owners is independent and not a connected person (as defined in the GEM Listing Rules) of the Company.

Immediately after the completion of the Share Sales, 60,000,000 Shares, representing 25% of the total issued share capital of the Company, is held by the public (within the meaning under the Listing Rules). Accordingly, the minimum public float of the Company has been restored in compliance with the public float requirement pursuant to Rule 11.23(7) of the GEM Listing Rules.

SHAREHOLDER STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately after the close of Offer and as at the date of the Closing Announcement; and (ii) immediately after the completion of the Share Sales is set out as follows:

| Shareholders | Immediately after the close of Offer and as at the date of the Closing Announcement | | Immediately after the completion of the Share Sales | |
|--|---|------------------------|---|----------------------|
| | <i>Number of Shares</i> | <i>% (approximate)</i> | <i>Number of Shares</i> | <i>%</i> |
| Offerors and parties acting in concert with it | 180,785,000 | 75.33 | 180,000,000 | 75.00 |
| Public Shareholders | <u>59,215,000</u> | <u>24.67</u> | <u>60,000,000</u> | <u>25.00</u> |
| Total | <u><u>240,000,000</u></u> | <u><u>100.00</u></u> | <u><u>240,000,000</u></u> | <u><u>100.00</u></u> |

By order of the Board
Global Uin Intelligence Holdings Limited
Zhang Yang
Chairman and executive Director

Singapore, 6 January 2023

As at the date of this announcement, the executive Directors are Mr. Zhang Yang, Ms. Shi Minyue, Mr. Sing Hob Ming and Mr. John Lim Boon Kiat; and the independent non-executive Directors are Mr. Zhao Shiwei, Mr. Wong Wah and Mr. Kuan Hong Kin Daniel.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange website at www.hkexnews.hk for at least seven days from the date of its posting and on the Company’s website at www.proofer.com.sg.