

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20200428-I19033-0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Singapore Food Holdings Limited

Stock code (ordinary shares): 8496

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 May 2020

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 May 2020

Name of Sponsor(s): Anglo Chinese Corporate Finance, Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors

Mr. Goh Leong Heng Aris

Ms. Anita Chia Hee Mei (Xie Ximei)

Independent non-executive directors

Ms. Lei Dan

Mr. John Lim Boon Kiat

Mr. Kwok Kin Kwong Gary

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Name(s) of substantial shareholder(s): **AA Food Holdings Limited (63.75%)** *(Note 1)*
 (as such term is defined in rule 1.01 of the **Mr. Goh Leong Heng Aris (63.75%)** *(Note 1)*
 GEM Listing Rules) and their respective **Ms. Anita Chia Hee Mei (Xie Ximei) (63.75%)** *(Note 1)*
 interests in the ordinary shares and other
 securities of the Company

Dunman Capital Global Limited (11.25%) *(Note 2)*
Mr. Yang Fan (11.25%) *(Note 2)*
Ms. Zhong Hua (11.25%) *(Note 3)*

Notes:

1. *AA Food Holdings Limited is directly owned by Mr. Goh Leong Heng Aris and Ms. Anita Chia Hee Mei (Xie Ximei) in equal share. Since (i) Mr. Goh Leong Heng Aris is the spouse of Ms. Anita Chia Hee Mei (Xie Ximei); and (ii) AA Food Holdings Limited is owned by Mr. Goh Leong Heng Aris and Ms. Anita Chia Hee Mei (Xie Ximei) in equal share, each of Mr. Goh Leong Heng Aris and Ms. Anita Chia Hee Mei (Xie Ximei) is deemed to be interested in all the shares held by AA Food Holdings Limited under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").*
2. *Dunman Capital Global Limited is wholly-owned by Mr. Yang Fan. As such, Mr. Yang Fan is deemed to be interested in all the shares held by Dunman Capital Global Limited under the SFO.*
3. *Ms. Zhong Hua is the spouse of Mr. Yang Fan. Accordingly, Ms. Zhong Hua is deemed or taken to be interested in all the shares which Mr. Yang Fan is interested in under the SFO.*

Name(s) of company(ies) listed on GEM or
 the Main Board of the Stock Exchange within
 the same group as the Company: **N/A**

Financial year end date: **30 June**

Registered address: **Cricket Square, Hutchins Drive
 P.O. Box 2681
 Grand Cayman, KY1-1111
 Cayman Islands**

Head office and principal place of business in
 Singapore: **120 Lower Delta Road
 #12-06 Cendex Centre
 Singapore 169208**

Web-site address (if applicable): **www.proofer.com.sg**

Share registrar: **Cayman Islands Share Registrar
 Conyers Trust Company (Cayman) Limited
 Cricket Square, Hutchins Drive
 P.O. Box 2681
 Grand Cayman, KY1-1111
 Cayman Islands**

**Hong Kong Share Registrar
 Boardroom Share Registrars (HK) Limited
 2103B, 21/F
 148 Electric Road
 North Point
 Hong Kong**

Auditors: **PricewaterhouseCoopers
 Certified Public Accountants
 Registered Public Interest Entity Auditor
 22/F
 Prince's Building
 Central
 Hong Kong**

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B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries are a fast-growing multi-brand Singapore-based food and beverage group that offers broad customer appeal. The Company and its subsidiaries operate (i) bakery outlets selling a wide selection of bakery products; (ii) Japanese fast casual dining restaurants in which one of them offers a unique dining experience where food is served to customers through a miniature “bullet train” rail system; and (iii) Western fast casual dining restaurants, all of which are in Singapore.

C. Ordinary sharesNumber of ordinary shares in issue: 240,000,000 SharesPar value of ordinary shares in issue: HK\$0.01Board lot size (in number of shares): 2,500Name of other stock exchange(s) on which ordinary shares are also listed: N/A**D. Warrants**Stock code: N/ABoard lot size: N/AExpiry date: N/AExercise price: N/AConversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/ANo. of warrants outstanding: N/ANo. of shares falling to be issued upon the exercise of outstanding warrants: N/A**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

.....
Mr. Goh Leong Heng Aris
 Executive Director
 by his lawful attorney Mr. Kwok Kin
 Kwong Gary

.....
Ms. Anita Chia Hee Mei (Xie Ximei)
 Executive Director
 by her lawful attorney Mr. Kwok Kin
 Kwong Gary

.....
Ms. Lei Dan
 Independent non-executive Director

.....
Mr. John Lim Boon Kiat
 Independent non-executive Director
 by his lawful attorney Mr. Kwok Kin
 Kwong Gary

.....
Mr. Kwok Kin Kwong Gary
 Independent non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*