

25 November 2022

**Global Dining Holdings Limited**  
Unit A, 12/F, China Overseas Building  
139 Hennessy Road, Wanchai,  
Hong Kong Island, Hong Kong

Attention: The Board of Directors

**China Uwin Technology Co., Limited**  
6/F, Manulife Place,  
384 Kwun Tong Road,  
Kowloon, Hong Kong

Attention: The Director

Dear Sirs,

**Mandatory unconditional cash offer for shares by BaoQiao Partners Capital Limited for and on behalf of China Uwin Technology Co., Limited (the “Offeror”) to acquire all of the issued shares in the issued share capital of Global Dining Holdings Limited (the “Company”) (other than those shares already owned or agreed to be acquired by the Offeror and parties acting in concert with it) (the “Offer”)**


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We refer to the composite offer and response document (the “**Composite Document**”) dated 25 November 2022 jointly published by the Offeror and the Company in respect of the Offer. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Composite Document.

We, BaoQiao Partners Capital Limited, as the agent making the Offer for and on behalf of the Offeror, hereby consent to and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion of our letter (“**Letter from BaoQiao Partners**”) in the Composite Document and the references to our name, logo and qualifications in the form and context in which they respectively appear in the Composite Document.

We also consent to this letter and the Letter from BaoQiao Partners being made available for public inspection as described under the section headed “7. Documents available on display” in Appendix III to the Composite Document.

Yours faithfully,  
For and on behalf of  
**BaoQiao Partners Capital Limited**



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Irene Poon  
*Executive Director*